

THE MATHEMATICAL THEORY OF CONTEXTUALITY

Lecture 4: Partial Boolean Algebras



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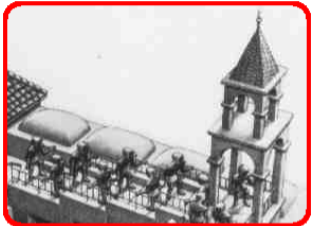


The essence of contextuality

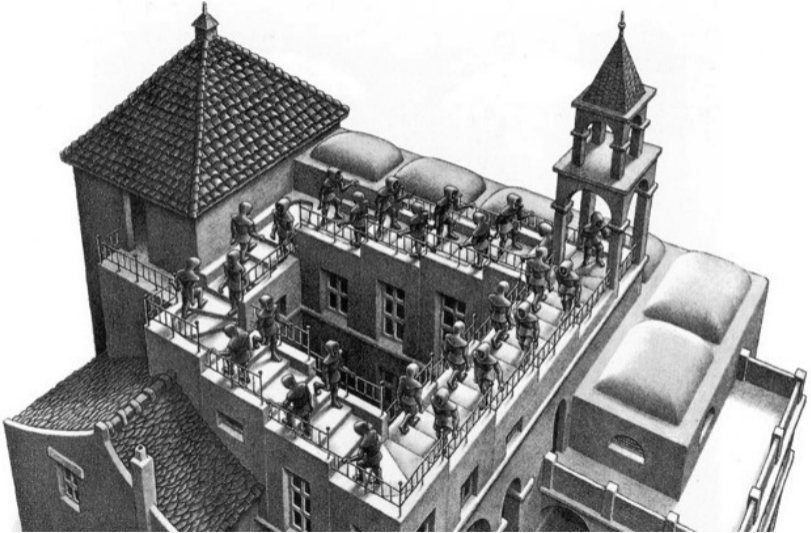
- ▶ Not all properties may be observed simultaneously.
- ▶ Sets of jointly observable properties provide **partial, classical snapshots**.
- ▶ Contextuality arises where there is a family of data which is

locally consistent but globally inconsistent

Contextuality Analogy: Local Consistency



Contextuality Analogy: Global Inconsistency



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Categorically, the category of matrices is a monoidal (even compact closed) skeleton of the category of finite-dimensional Hilbert spaces.

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If we represent qubit space with a standard basis $\{|0\rangle, |1\rangle\}$, then n -qubit space has basis

$$\{|s\rangle \mid s \in \{0, 1\}^n\}$$

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Given a projector P , then $\{P, (I - P)\}$ is a projective resolution of the identity. Thus projectors can be viewed as basic **quantum propositions** with operational content.

Projectors and subspaces

Projectors are in bijective correspondence with subspaces:

$$\Sigma(P) := \{v \mid P(v) = v\}$$

$$\Sigma(I - P) = \Sigma(P)^\perp$$

$$[P, Q] = 0 \Rightarrow \begin{cases} \Sigma(PQ) & = \Sigma(P) \cap \Sigma(Q) \\ \Sigma(P + Q - PQ) & = \Sigma(P) \vee \Sigma(Q) \end{cases}$$

$$P \perp Q \Rightarrow \Sigma(P + Q) = \Sigma(P) \oplus \Sigma(Q)$$

Background: traditional quantum logic



John von Neumann, in his seminal *Mathematical Foundations of Quantum Mechanics* (1932), identified quantum **properties** or **propositions** as projectors on a Hilbert Space \mathcal{H} , i.e. linear operators P on \mathcal{H} which are bounded, self-adjoint ($P = P^\dagger$) and idempotent ($P^2 = P$).

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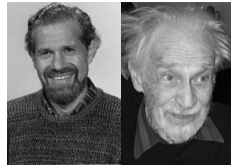
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- ▶ Interpret \wedge (infimum) and \vee (supremum) as logical operations.
- ▶ Distributivity fails: $p \wedge (q \vee r) \neq (p \wedge q) \vee (p \wedge r)$.
- ▶ Only commuting measurements can be performed together.
So, what is the operational meaning of $p \wedge q$, when p and q **do not commute**?

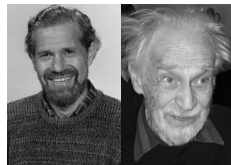
Quantum physics and logic



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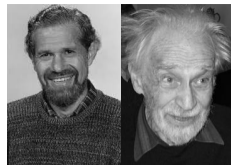


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Kochen (2015), *'A reconstruction of quantum mechanics'*.

- ▶ Kochen develops a large part of foundations of quantum theory in this framework.

Partial Boolean algebras

Partial Boolean algebra $\langle A, \odot, 0, 1, \neg, \vee, \wedge \rangle$:

- ▶ a set A
- ▶ a reflexive, symmetric binary relation \odot on A , read *commeasureability* or *compatibility*
- ▶ constants $0, 1 \in A$
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Morphisms of pBAs are maps preserving commensurability, and the operations wherever defined. This gives the category **pBA**.

Contextuality, or the Kochen–Specker theorem

Kochen & Specker (1965).

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- ▶ Spectrum of a pBA cannot have *points*...

Conditions of impossible experience

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Using this terminology, we can express a (physically) remarkable result from Kochen and Specker as follows:

Theorem

let A be a pba. Then the following are equivalent:

1. A is K-S (i.e. no homomorphism to $\mathbf{2}$)
2. For some **propositional contradiction** $\varphi(\vec{x})$ and assignment $\vec{x} \mapsto \vec{a}$,

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How can the world be this way? Still an ongoing debate, an enduring mystery ...

Contrast with Intuitionistic logic

Say that a **classical contradiction** is a propositional formula φ such that $\text{CL} \vdash \neg\varphi$.

Theorem

If $\text{CL} \vdash \neg\varphi$, then $\text{IL} \vdash \neg\varphi$.

Proof.

If $\text{CL} \vdash \neg\varphi$, then by Glivenko's theorem, $\text{IL} \vdash \neg\neg\neg\varphi$. Since $\text{IL} \vdash \neg\neg\neg p \rightarrow \neg p$, it follows that $\text{IL} \vdash \neg\varphi$. □

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As a corollary, we obtain:

Theorem

A classical contradiction cannot be satisfied in any sound semantics for intuitionistic logic.

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Conway and Kochen (2002) show the following:

Theorem

*In $P(\mathbb{C}^4)$, there is a set of five projectors (local Paulis) which generate a **uniformly dense (infinite) subalgebra**.*

Mysteries of partiality

Partial Boolean algebras can behave very differently to the total case.

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Is there a “logical” proof?

The category **pBA**

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By contrast, coequalisers, and general colimits, are shown to exist by Heunen and van der Berg by an appeal to the Adjoint Functor Theorem. One of our contributions is to give an explicit construction of the needed colimits,.

More generally, we use this approach to prove the following result, which freely generates from a given partial Boolean algebra a new one where prescribed additional commensurability relations are enforced between its elements.

Theorem

Given a partial Boolean algebra A and a binary relation \odot on A , there is a partial Boolean algebra $A[\odot]$ such that:

- ▶ There is a **pBA**-morphism $\eta : A \rightarrow A[\odot]$ such that $a \odot b \Rightarrow \eta(a) \odot_{A[\odot]} \eta(b)$.
- ▶ For every partial Boolean algebra B and **pBA**-morphism $h : A \rightarrow B$ such that $a \odot b \Rightarrow h(a) \odot_B h(b)$, there is a unique homomorphism $\hat{h} : A[\odot] \rightarrow B$ such that

$$\begin{array}{ccc} A & \xrightarrow{\eta} & A[\odot] \\ & \searrow h & \downarrow \hat{h} \\ & & B \end{array}$$

This result is proved constructively, by giving proof rules for commensurability and equivalence relations over a set of syntactic terms generated from A . (In fact, we start with a set of “pre-terms”, and also give rules for definedness).

The inductive construction

$$\frac{a \in A}{\iota(a) \downarrow} \quad \frac{a \odot_A b}{\iota(a) \odot \iota(b)} \quad \frac{a \odot b}{\iota(a) \odot \iota(b)}$$

$$\overline{0 \equiv \iota(0_A), 1 \equiv \iota(1_A), \neg \iota(a) \equiv \iota(\neg_A a)}$$

$$\frac{a \odot_A b}{\iota(a) \wedge \iota(b) \equiv \iota(a \wedge_A b), \iota(a) \vee \iota(b) \equiv \iota(a \vee_A b)}$$

$$\overline{0 \downarrow, 1 \downarrow} \quad \frac{t \odot u}{t \wedge u \downarrow, t \vee u \downarrow} \quad \frac{t \downarrow}{\neg t \downarrow}$$

$$\frac{t \downarrow}{t \odot t, t \odot 0, t \odot 1} \quad \frac{t \odot u}{u \odot t} \quad \frac{t \odot u, t \odot v, u \odot v}{t \wedge u \odot v, t \vee u \odot v} \quad \frac{t \odot u}{\neg t \odot u}$$

$$\frac{t \downarrow}{t \equiv t} \quad \frac{t \equiv u}{u \equiv v} \quad \frac{t \equiv u, u \equiv v}{t \equiv v} \quad \frac{t \equiv u, u \odot v}{t \odot v}$$

$$\frac{\varphi(\vec{x}) \equiv_{\text{Bool}} \psi(\vec{x}), \bigwedge_{i,j} v_i \odot v_j}{\varphi(\vec{v}) \equiv \psi(\vec{v})}$$

$$\frac{t \equiv t', u \equiv u', t \odot u}{t \wedge u \equiv t' \wedge u', t \vee u \equiv t' \vee u'} \quad \frac{t \equiv u}{\neg t \equiv \neg u}$$

Coequalisers and colimits

A variation of this construction is also useful, where instead of just forcing commeasureability, one forces equality by the additional rule

$$\frac{a \odot a'}{\iota(a) \equiv \iota(a')}$$

This builds a \mathbf{pBA} $A[\odot, \equiv]$.

Theorem

Let $h : A \rightarrow B$ be a \mathbf{pBA} -morphism such that $a \odot a' \Rightarrow h(a) = h(a')$. Then there is a unique \mathbf{pBA} -morphism $\hat{h} : A[\odot, \equiv] \rightarrow B$ such that $h = \hat{h} \circ \eta$.

This result can be used to give an explicit construction of coequalisers, and hence general colimits, in \mathbf{pBA} .

An apparent contradiction

BA is a full subcategory of **pBA**. We know from (Heunen and van den Berg) that A is the colimit in **pBA** of its boolean subalgebras. Now let B be the colimit in **BA** of the same diagram D of boolean subalgebras of A and the inclusions between them.

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As such, it is complete and cocomplete, but it also admits the one-element algebra **1**, in which $0 = 1$. Note that **1** does **not** have a homomorphism to **2**.

In the case of a partial Boolean algebra with the K-S property of not having a homomorphism to **2**, the colimit of its diagram of boolean subalgebras must be **1**.

KS-property and colimits

We can turn this into a theorem:

Theorem

Let A be a partial Boolean algebra. The following are equivalent:

- 1. A has the K-S property.*
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A partial Boolean algebra with the K-S property – such as $P(\mathcal{H})$ – holds this implicitly contradictory information together in a single structure.

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Firstly, all elements are commensurable in $A[A^2]$, so it is a Boolean algebra. Moreover, there is a morphism $\eta : A \rightarrow A[A^2]$. Thus if A is K-S, we must have $A[A^2] = \mathbf{1}$.

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Conversely, suppose that $A[A^2] = \mathbf{1}$, and there is a morphism $A \rightarrow B$ to a Boolean algebra B . By the universal property of $A[A^2]$, there is a morphism $A[A^2] \rightarrow B$, and since $A[A^2] = \mathbf{1}$, we must have $B = \mathbf{1}$. Thus A is K-S. □

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Can we capture the Hilbert space tensor product in logical form?

Question

*Is there a monoidal structure \otimes on the category **pBA** such that the functor $\mathbf{P} : \mathbf{Hilb} \rightarrow \mathbf{pBA}$ is **strong monoidal** with respect to this structure, i.e. such that $P(\mathcal{H}) \otimes P(\mathcal{K}) \cong P(\mathcal{H} \otimes \mathcal{K})$?*

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A positive answer to this question would offer a complete logical characterisation of the Hilbert space tensor product, and provide an important step towards giving logical foundations for quantum theory in a form useful for quantum information and computation.

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In (Heunen and van den Berg), it is shown that **pBA** has a monoidal structure, with $A \otimes B$ given by the colimit of the family of $C + D$, as C ranges over Boolean subalgebras of A , D ranges over Boolean subalgebras of B , and $C + D$ is the coproduct of Boolean algebras.

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Our Theorem 5 allows us to give an explicit description of this construction using generators and relations.

Proposition

Let A and B be partial Boolean algebras. Then

$$A \otimes B \cong (A \oplus B)[\oplus]$$

where \oplus is the relation on the carrier set of $A \oplus B$ given by $\iota(a) \oplus \jmath(b)$ for all $a \in A$ and $b \in B$.

Limitations of this tensor product

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There is a lax monoidal functor $\mathbf{P} : \mathbf{Hilb} \longrightarrow \mathbf{pBA}$, which takes a Hilbert space to its projectors, viewed as a partial Boolean algebra, with an embedding $P(\mathcal{H}) \otimes P(\mathcal{K}) \longrightarrow P(\mathcal{H} \otimes \mathcal{K})$ induced by the evident embeddings of $P(\mathcal{H})$ and $P(\mathcal{K})$ into $P(\mathcal{H} \otimes \mathcal{K})$, given by $p \longmapsto p \otimes 1, q \longmapsto 1 \otimes q$.

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It is easy to see that this embedding is far from being surjective. For example, if we take $\mathcal{H} = \mathcal{K} = \mathbb{C}^2$, then there are (many) two-valued homomorphisms on $A = P(\mathbb{C}^2)$, which lift to two-valued homomorphisms on $A \otimes A$. However, by the Kochen–Specker theorem, there is no such homomorphism on $P(\mathbb{C}^4) = P(\mathbb{C}^2 \otimes \mathbb{C}^2)$.

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Nevertheless, this result is very suggestive. It poses the challenge of finding a stronger notion of tensor product.

Towards a more expressive tensor product

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To see why this is an issue, consider projectors $p_1 \otimes p_2$ and $q_1 \otimes q_2$. To ensure in general that they commute, we need the conjunctive requirement that p_1 commutes with q_1 , **and** p_2 commutes with q_2 .

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However, to show that they are **orthogonal**, we have a disjunctive requirement: $p_1 \perp q_1$ **or** $p_2 \perp q_2$. If we establish orthogonality in this way, we are entitled to conclude that $p_1 \otimes p_2$ and $q_1 \otimes q_2$ are commensurable, even though (say) p_2 and q_2 are not.

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Indeed, the idea that propositions can be defined on quantum systems even though subexpressions are not is emphasized by Kochen.

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Thus $a \perp b$ is a weaker requirement than $a \wedge b = 0$, although the two would be equivalent in a Boolean algebra. The point is that, in a general partial Boolean algebra, one might have exclusive events that are not com measurable (and for which, therefore, the \wedge operation is not defined).

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Definition

A partial Boolean algebra A is said to satisfy the **logical exclusivity principle (LEP)** if any two elements that are logically exclusive are also com measurable, i.e. if $\perp \subseteq \odot$.

We write **epBA** for the full subcategory of **pBA** whose objects are partial Boolean algebras satisfying LEP.

Logical exclusivity and transitivity

The logical exclusivity principle turns out to be equivalent to the following notion of transitivity.

Definition

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As an immediate consequence, any $P(\mathcal{H})$ satisfies LEP.

A reflective adjunction for logical exclusivity

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However, we can adapt our construction to show that one can freely generate, from any given partial Boolean algebra, a new partial Boolean algebra satisfying LEP.

This LEP-isation is analogous to e.g. the way one can ‘abelianise’ any group, or use Stone–Čech compactification to form a compact Hausdorff space from any topological space.

Theorem

The category **epBA** is a reflective subcategory of **pBA**, i.e. the inclusion functor $I : \mathbf{epBA} \rightarrow \mathbf{pBA}$ has a left adjoint $X : \mathbf{pBA} \rightarrow \mathbf{epBA}$. Concretely, to any partial Boolean algebra A , we can associate a Boolean algebra $X(A) = A[\perp]^*$ which satisfies LEP such that:

- ▶ there is a homomorphism $\eta : A \rightarrow A[\perp]^*$;
- ▶ for any homomorphism $h : A \rightarrow B$ where B is a partial Boolean algebra B satisfying LEP, there is a unique homomorphism $\hat{h} : A[\perp]^* \rightarrow B$ such that:

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The proof of this result follows from a simple adaptation of the proof of Theorem 5, namely adding the following rule to the inductive system presented in Table 1:

$$\frac{u \wedge t \equiv u, v \wedge \neg t \equiv v}{u \odot v}$$

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This amounts to composing with the reflection to **epBA**; $\boxtimes := X \circ \otimes$. Explicitly, we define the logical exclusivity tensor product by

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How close does it get us to the full Hilbert space tensor product?

KS-faithfulness of extensions

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Let A be a partial Boolean algebra, and $R \subseteq A^2$ a relation on A . Then A is K-S if and only if $A[R]$ is K-S.

Proof.

If A is not K-S, it has a homomorphism to a non-trivial Boolean algebra B . By the universal property of $A[R]$, there is a homomorphism $\hat{h} : A[R] \rightarrow B$. Thus $A[R]$ is not K-S. Conversely, if there is a morphism $k : A[R] \rightarrow B$ to a non-trivial Boolean algebra B , then $k \circ \eta : A \rightarrow B$, so A is not K-S. □

Tensor products

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If A and B are not K -S, then neither is $A \otimes B[\perp]^k$.

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Proof.

If A and B are not K-S, they have homomorphisms to $\mathbf{2}$, and hence so does $A \oplus B$. Applying the previous theorem inductively $k + 1$ times, so does $A \otimes B[\perp]^k = A \oplus B[\oplus][\perp]^k$. \square

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Under the conjecture that $A[\perp]^*$ coincides with iterating $A[\perp]$ to a fixpoint, this would show that the logical exclusivity tensor product $A \boxtimes B$ never induces a K-S paradox if none was present if A or B .

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So we have narrowed, but not closed the gap ...

Duality for partial Boolean Algebras?

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We will instead generalize the **Tarski duality** for complete atomic Boolean algebras (CABAs)

CABAs

Definition (Complete Boolean algebra)

A Boolean algebra A is said to be **complete** if any subset of elements $S \subseteq A$ has a supremum $\bigvee S$ in A (and consequently an infimum $\bigwedge S$, too). It thus has additional operations

$$\bigwedge, \bigvee : \mathcal{P}(A) \longrightarrow A .$$

Definition (Atomic Boolean algebra)

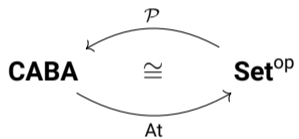
An **atom** of a Boolean algebra is a minimal non-zero element, i.e. an element $x \neq 0$ such that $a \leq x$ implies $a = 0$ or $a = x$.

Atoms are “state descriptions” or “possible worlds”.

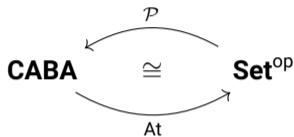
A Boolean algebra A is called **atomic** if every non-zero element sits above an atom, i.e. for all $a \in A$ with $a \neq 0$ there is an atom x with $x \leq a$.

A **CABA** is a complete, atomic Boolean algebra.

Tarski duality



Tarski duality



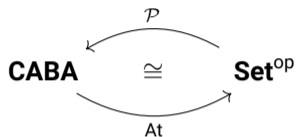
$\mathcal{P} : \mathbf{Set}^{\text{op}} \longrightarrow \mathbf{CABA}$ is the contravariant powerset functor:

- ▶ on objects: a set X is mapped to its powerset $\mathcal{P}X$ (a CABA).
- ▶ on morphisms: a function $f : X \longrightarrow Y$ yields a complete Boolean algebra homomorphism

$$\mathcal{P}(f) : \mathcal{P}(Y) \longrightarrow \mathcal{P}(X)$$

$$(T \subseteq Y) \longmapsto f^{-1}(T) = \{x \in X \mid f(x) \in T\}$$

Tarski duality



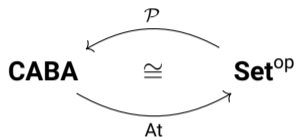
At : $\mathbf{CABA}^{\text{op}} \longrightarrow \mathbf{Set}$ is defined as follows:

- ▶ on objects: a CABA A is mapped to its set of atoms.
- ▶ on morphisms: a complete Boolean homomorphism $h : A \longrightarrow B$ yields a function

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mapping an atom y of B to the unique atom x of A such that $y \leq h(x)$.

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Duality for partial CABAs

Partial CABAs

Definition (partial complete BA)

A **partial complete Boolean algebra** is a pBA with an additional (partial) operation

$$\bigvee : \odot \rightarrow A$$

satisfying the following property: any set $S \in \odot$ is contained in a set $T \in \odot$ which forms a complete Boolean algebra under the restriction of the operations.

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Note that $P(\mathcal{H})$ is a partial CABA. Atoms are the rank-1 projectors (one-dimensional subspaces), i.e. the **pure states**.

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- ▶ The key idea is to replace **sets** by certain **graphs**.
- ▶ Adjacency generalizes \neq , thus sets embed as **complete graphs**.
- ▶ These exclusivity graphs are the “non-commutative spaces” in this duality.
- ▶ Morphism of graphs are certain relations, generalizing the functional relations which appear in classical Tarski duality.

Graph theory notions

Definition

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Given a vertex $x \in X$ and sets of vertices $S, T \subset X$, we write:

- ▶ $x \# S$ when for all $y \in S, x \# y$;
- ▶ $S \# T$ when for all $x \in S$ and $y \in T, x \# y$;
- ▶ $x^\# := \{y \in X \mid y \# x\}$ for the neighbourhood of the vertex x ;
- ▶ $S^\# := \bigcap_{x \in S} x^\# = \{y \in X \mid y \# S\}$ for the common neighbourhood of the set S .

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A **clique** is a set of pairwise-adjacent vertices, i.e. a set $K \subset X$ with $x \# K \setminus \{x\}$ for all $x \in K$.

A graph $(X, \#)$ has **finite clique cardinal** if all cliques are finite sets.

Graph of atoms

Definition (Graph of atoms)

The **graph of atoms** of a partial Boolean algebra A , denoted $\text{At}(A)$, has as vertices the atoms of A and an edge between atoms x and x' if and only if $x \odot x'$ and $x \wedge x' = 0$.

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Recall that in a CABA, any element is uniquely written as a join of atoms, viz. $a = \bigvee U_a$ with

$$U_a := \{x \in \text{At}(A) \mid x \leq a\}$$

In a pBA, U_a may not be pairwise commensurable, hence their join need not even be defined.

Elements from atoms

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Let K and L be cliques in $\text{At}(A)$. Then $\bigvee K = \bigvee L$ iff $K^\# = L^\#$.

Partial CABA from its graph of atoms

Writing

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- ▶ $[K] \odot [L]$ iff there exist $K' \equiv K$ and $L' \equiv L$ such that $K' \cup L'$ is a clique.
- ▶ $[K] \vee [L] = [K' \cup L']$.
- ▶ $[K] \wedge [L] = [K' \cap L']$.

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- ▶ $[K] \odot [L]$ iff there exist $K' \equiv K$ and $L' \equiv L$ such that $K' \cup L'$ is a clique.
- ▶ $[K] \vee [L] = [K' \cup L']$.
- ▶ $[K] \wedge [L] = [K' \cap L']$.

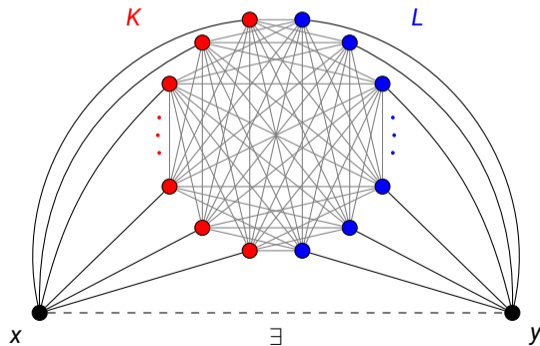
Which conditions on a graph $(X, \#)$ allow for such reconstruction?

Complete exclusivity graphs

Definition

A **complete exclusivity graph** is a graph $(X, \#)$ such that for K, L cliques and $x, y \in X$:

1. If $K \sqcup L$ is a maximal clique, then $K^\# \not\# L^\#$, i.e. $x \# K$ and $y \# L$ implies $x \# y$.
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A helpful intuition is to see these as generalising sets with a \neq relation (the complete graph).

- ▶ A graph is symmetric and irreflexive.
- ▶ To be an inequivalence relation, we need cotransitivity: $x \# z$ implies $x \# y$ or $y \# z$.

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- ▶ A graph is symmetric and irreflexive.
- ▶ To be an inequivalence relation, we need cotransitivity: $x \# z$ implies $x \# y$ or $y \# z$.
- ▶ Condition 1. is a weaker version of cotransitivity.
- ▶ Condition 2. eliminates redundant elements: cotransitive + 2. implies \neq .

Graph of atoms is complete exclusivity graph

Proposition

Let A be a partial Boolean algebra. Then $\text{At}(A)$ is a complete exclusivity graph.

Proof.

Let $K, L \subset X$ such that $K \sqcup L$ is a maximal clique, and let x, y be atoms of A .

$c := \bigvee K = \neg \bigvee L$.

$x \# K$ means $x \leq \neg \bigvee K = \neg c$ and $x \# L$ means $y \leq \neg \bigvee L = c$.

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Morphisms of complete exclusivity graphs

What about morphisms?

Definition

A morphism $(X, \#) \rightarrow (Y, \#)$ is a relation $R : X \rightarrow Y$ satisfying:

1. $x R y, x' R y'$, and $y \# y'$ implies $x \# x'$
2. if K is a maximal clique in Y , $R^{-1}(K)$ contains a maximal clique.
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Given $h : A \longrightarrow B$ define $y R x$ iff $y \leq h(x)$.

Morphisms of CE graphs and pCABA homomorphisms

Proposition

Let A and B be transitive partial CABAs. Given $h : A \longrightarrow B$ a partial complete Boolean algebra homomorphism, the relation $R_h : \text{At}(B) \longrightarrow \text{At}(A)$ given by

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Proposition

For any A and B be transitive partial CABAs, $\mathbf{epCABA}(A, B) \cong \mathbf{XGph}(\text{At}(B), \text{At}(A))$.

Global points

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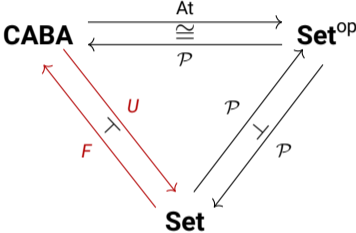
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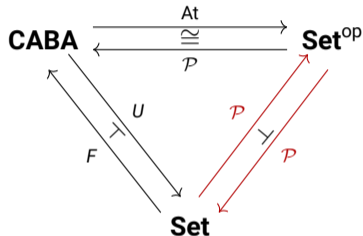
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The extensive literature on Kochen-Specker constructions is concerned with building graphs which have no such transversals, thus showing that the corresponding pBA's have no points.

Free-forgetful adjunction for CABAs

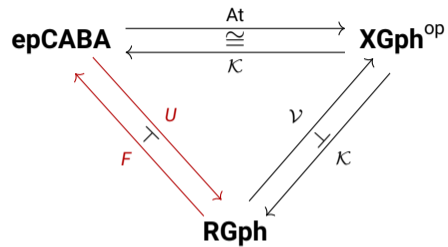


Free-forgetful adjunction for CABAs

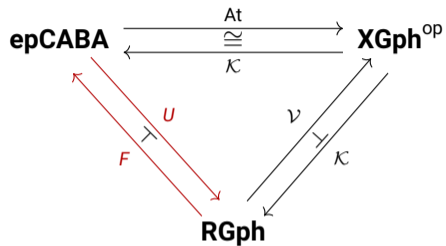


- ▶ Under the duality, it corresponds to the contravariant powerset self-adjunction.
- ▶ It gives the construction of the free CABA as a double powerset.

Free-forgetful adjunction for partial CABAs

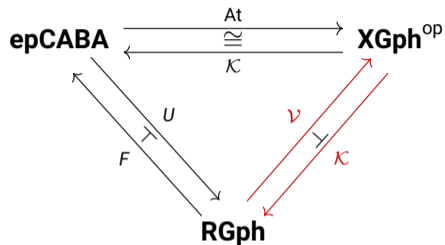


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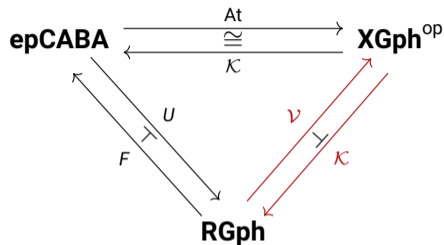
- ▶ Universe of a pCABA is a reflexive (compability) graph $\langle A, \odot \rangle$

Free-forgetful adjunction for partial CABAs



- ▶ Universe of a pCABA is a reflexive (compatibility) graph $\langle A, \odot \rangle$
- ▶ Under duality it corresponds to adjunction between **compatibility** and **exclusivity** graphs.
- ▶ This gives a concrete construction of the free CABA.

Free-forgetful adjunction for partial CABAs



- ▶ Universe of a pCABA is a reflexive (compatibility) graph $\langle A, \odot \rangle$
- ▶ Under duality it corresponds to adjunction between **compatibility** and **exclusivity** graphs.
- ▶ This gives a concrete construction of the free CABA. A compatibility $\langle P, \odot \rangle$ to a graph with vertices $\langle C, \gamma : C \rightarrow \{0, 1\} \rangle$ where C maximal compatible set, and edges

$$\langle C, \gamma \rangle \# \langle D, \delta \rangle \quad \text{iff} \quad \exists x \in C \cap D. \gamma(x) \neq \delta(x).$$

Kochen-Specker paradoxes and Mermin squares

We recall the following result:

Theorem

Let A be a pba. Then the following are equivalent:

1. A is K-S (i.e. no homomorphism to $\mathbf{2}$)
2. For some **propositional contradiction** $\varphi(\vec{x})$ and assignment $\vec{x} \mapsto \vec{a}$,

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This also provides an opportunity to make contact with another important idea, the **Pauli group**.

The Pauli group on qubits

We recall the definition of the **Pauli operators** on \mathbb{C}^2 , dichotomic (i.e. two-valued) observables corresponding to measuring spin in the x , y , and z axes, with eigenvalues ± 1

$$X := \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} \quad Y := \begin{pmatrix} 0 & -i \\ i & 0 \end{pmatrix} \quad Z := \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}$$

These matrices are self-adjoint, have eigenvalues ± 1 , and together with the identity matrix I satisfy the following relations:

$$\begin{aligned} X^2 &= Y^2 = Z^2 = I \\ XY &= iZ, \quad YZ = iX, \quad ZX = iY, \\ YX &= -iZ, \quad ZY = -iX, \quad XZ = -iY. \end{aligned} \tag{1}$$

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We can extend this to a group operating on 2 qubits, $\mathbb{C}^2 \otimes \mathbb{C}^2$.

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Thus e.g. we have

$$(XZ)(ZX) = (-i)iYY = YY$$

while

$$(XX)(ZZ) = i^2YY = -YY$$

The Peres-Mermin magic square

Now we can define a famous and important construction, the **Peres-Mermin magic square**:

$$\begin{array}{ccccc} XI & - & IX & - & XX \\ | & & | & & | \\ IZ & - & ZI & - & ZZ \\ | & & | & & | \\ XZ & - & ZX & - & YY \end{array}$$

Note that:

- ▶ The operators in each row and column commute.
- ▶ The product of each of the rows, and of the first two columns, is II .
- ▶ The product of the third column is $-II$.

Contextuality in the P-M square

We ask if there is a **non-contextual value assignment** $\text{val} : \mathcal{X} \rightarrow \mathbb{Z}_2$, where \mathcal{X} is the set of operators in the table, subject to the conditions that

1. if p and q commute, then $\text{val}(pq) = \text{val}(p) + \text{val}(q)$.
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If there were such an assignment, we would have a solution for the following set of equations over \mathbb{Z}_2 from the above table, one for each row and each column:

$$\begin{array}{rcl} a + b + c & = & 0 \\ d + e + f & = & 0 \\ g + h + i & = & 0 \end{array} \qquad \begin{array}{rcl} a + d + g & = & 0 \\ b + e + h & = & 0 \\ c + f + i & = & 1 \end{array} \qquad (2)$$

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Summing the left hand sides yields 0, summing the right hand sides yields 1, contradiction.

The partial homomorphism condition

The justification for assuming the partial homomorphism condition comes from the quantum case:

- ▶ if A and B are commuting observables and ψ is a common eigenvector of A and B , with eigenvalue v for A and w for B , then ψ is an eigenvector for AB with eigenvalue vw .

¹Note that $\{+1, -1\}$ under multiplication is an isomorphic representation of \mathbb{Z}_2 , with 0 corresponding to $+1$ and 1 to -1 under the mapping $i \mapsto (-1)^i$.

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This is Kochen and Specker's refinement of von Neumann's much criticized no-go theorem.

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From Paulis to projectors

Theorem

There is a bijective correspondence between unitary involutions u (i.e. $u = u^$, $u^2 = I$) and projectors p , given by*

- ▶ $u = 2p - I$
- ▶ $p = \frac{1}{2}(I + u)$

Moreover, the correspondence preserves and reflects commutation of products, and

- ▶ *if p corresponds to u , then $I - p$ corresponds to $-u$*
- ▶ *If p corresponds to u and q to v , and p commutes with q , then $p \leftrightarrow q$ corresponds to uv .*

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Thus we can translate **algebraic paradoxes** in the Paulis into **logical paradoxes** in the pBA of projectors.

Contextual words

A **contextual word** in the Pauli 2-group is a product

$$W = X_1 \cdots X_n$$

such that:

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A contextual word corresponding to the Peres-Mermin square is

$$((XIZ)(ZIX))((XIX)(ZIZ))$$

Note that first principal subterm evaluates to $XZ ZX = YY$, the second to $XX ZZ = -YY$.

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Similarly, the classical contradiction

$$([a \leftrightarrow b] \leftrightarrow [c \leftrightarrow d]) \oplus ([a \leftrightarrow d] \leftrightarrow [c \leftrightarrow b])$$

evaluates to true.

Here $e \oplus f := (e \wedge \neg f) \vee (\neg e \wedge f)$.

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We can consider the following question:

- ▶ Given a classical contradiction φ , is this satisfied in a projection lattice?

Question If the dimension is unbounded is this decidable? if we bound the dimension, what is the complexity?

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Further notes

A result by Coray shows that every 3-variable classical tautology is satisfied in pBA's. Thus this 4-variable example is minimal.

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corresponding to the CHSH game/PR box is **not** satisfiable in any transitive pBA.

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Does the connection to logic and pBA's persist in these generalizations?